

FORMS RELATING TO LISTING

Form F

GEM

Company Information Sheet

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Company name : **PPS International (Holdings) Limited**

Stock code (ordinary shares) : **8201**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of the Stock Exchange of Hong Kong Limited (the “Stock Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of **9 July 2018**.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 17 June 2013

Name of Sponsor(s) : Cinda International Capital Limited

Names of directors : Executive Directors
 (please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive) Mr. Yu Shaoheng (*Chief Executive Officer*)
 Mr. Yeung Yat Chuen

Independent Non-Executive Directors
 Mr. Chui Chi Yun Robert
 Mr. Kwong Tsz Ching Jack
 Mr. Wong Hiu Fong

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	Percentage	
		Interest in the ordinary shares of the Company at the date hereof	of the Company's issued share capital as at the date hereof
Name of shareholder	Notes		
Mr. Yu Weiye	1	54,431,400	10.08%
Ms. Mui Fong	2	54,431,400	10.08%
Mr. Yu Shaoheng	3	314,734,631	58.28%

Notes:

- Mr. Yu Weiye (“Mr. Yu”) beneficially owns 54,431,400 shares of the Company and the entire issued share capital of Wui Wo Enterprise Limited (“Wui Wo”). Therefore, Mr. Yu is also deemed to be interested in 128,205,128 underlying Shares which may be issued upon the exercise of the conversion rights attaching to the convertible bonds issued by the Company to Wui Wo in the principal amount of HK\$50,000,000 (at the conversion price of HK\$0.39 per conversion share). Accordingly, Mr. Yu is deemed to be interested in 182,636,528 Shares in accordance with the Securities and Futures Ordinance.
- Ms. Mui Fong (“Ms. Mui”) is the wife of Mr. Yu. Ms. Mui is deemed to be interested in 182,636,528 Shares owned by Mr. Yu in accordance with the Securities and Futures Ordinance.
- Mr. Yu Shaoheng is the son of Mr. Yu and the step-son of Ms. Mui.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 30 June

Registered address : Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Head office and principal place of business : 24/F., SUP Tower,
75–83 King’s Road, North Point,
Hong Kong

Web-site address (if applicable) : www.ppsintholdings.com

Share registrar : Tricor Investor Services Limited

Auditors : Baker Tilly Hong Kong Limited

B. Business activities

The Group is principally engaged in (A) the provision of environmental services which including (i) public area and office cleaning services which involve the cleaning of public areas, carpets, floors, toilets, changing rooms, lifts and escalators and emptying of garbage bins at commercial buildings, residential complexes, shopping arcades, hotels and their tenants and public transport facilities such as airport, ferries, ferry terminal, cargo and logistics centre and depots; (ii) overnight kitchen cleaning services mainly for private club and hotels; (iii) external wall and window cleaning services; (iv) stone floor maintenance and restoration services; (v) pest control and fumigation services; (vi) waste management and disposal services which mainly involve collection, transportation and disposal of household waste, construction waste and trade waste and sales of recyclable waste such as paper, metal and plastic waste collected during our operations; (vii) professional daily housekeeping and cleaning services for local boutique hotels, hostels and serviced apartments; (viii) secure and confidential waste destruction for commercial clients; (ix) sanitation services for yacht; (x) cleaning and waste management services for renovated apartment; and (B) money lending services.

C. Ordinary shares

Number of ordinary shares in issue	:	540,000,000
Par value of ordinary shares in issue	:	HK\$0.01
Board lot size (in number of shares)	:	20,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio	:	N/A
<i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>		
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Convertible Bonds

On 21 August 2017, the Company issued the zero coupon convertible bonds with a principal amount of HK\$50,000,000 (the “Convertible Bonds”) to Wui Wo. Wui Wo has the right to convert the outstanding principal amount of the Convertible Bonds on any business day during the period of 1 year commencing from the issue date of the Convertible Bonds. As at the date of this form, the outstanding Convertible Bonds amounted to HK\$50,000,000 which may be converted into 128,205,128 Shares at the conversion price of HK\$0.39 per share.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

Yu Shaoheng

Yeung Yat Chuen

Chui Chi Yun Robert

Kwong Tsz Ching Jack

Wong Hiu Fong