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PPS INTERNATIONAL (HOLDINGS) LIMITED

寶聯控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8201)

**APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER
TO THE INDEPENDENT BOARD COMMITTEE**

Reference is made to the announcement jointly issued by PPS International (Holdings) Limited (the “**Company**”) and Mr. Yu Shaoheng (the “**Offeror**”) dated 28 December 2017 (the “**Joint Announcement**”), in relation to, among other things, the mandatory unconditional cash offer (the “**Offer**”) by Amasse Capital Limited for and on behalf of the Offeror to acquire all the issued shares of the Company (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with him). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

The Board is pleased to announce that Messis Capital Limited (“**Messis Capital**”), a licensed corporation to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the independent financial adviser to advise the Independent Board Committee in connection with the Offer and such appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code. The letter of recommendation from the Independent Board Committee and the letter of advice from Messis Capital in respect of the Offer will be included in the Composite Document to be despatched by the Company and the Offeror to the Independent Shareholders in relation to the Offer.

By Order of the board of
PPS International (Holdings) Limited
Yu Shaoheng

Chief Executive Officer and Executive Director

Hong Kong, 3 January 2018

As at the date of this announcement, the Board comprises two executive Directors, Mr. Yang Yifan and Mr. Yu Shaoheng, and two independent non-executive Directors, Mr. Chui Chi Yun Robert and Mr. Kwong Tsz Ching Jack.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the internet website operated by the Stock Exchange for the purposes of the GEM at www.hkgem.com for at least seven days from the day of its posting and will be published on the website of the Company at www.ppsinholdings.com.