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PPS International (Holdings) Limited
寶聯控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8201)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement issued by PPS International (Holdings) Limited (the “**Company**”) and Wui Wo Enterprise Limited (the “**Offeror**”) on 3 October 2016 in relation to, among others, the mandatory conditional cash offers by Lamtex Securities Limited on behalf of the Offeror to acquire all the issued shares of the Company and cancel all outstanding share options of the Company (other than those already owned by or agreed to be acquired by the Offeror and parties acting in concert with it) (the “**Joint Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

Pursuant to Rule 2.1 of the Takeovers Code, the Board announces that Nuada Limited (“**Nuada**”), a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the independent financial adviser of the Company to advise the Independent Board Committee in respect of the Offers and in particular as to whether the Offers are, or are not, fair and reasonable and as to the acceptance of the Offers. The appointment of Nuada as the independent financial adviser of the Company has been approved by the Independent Board Committee. The letter of advice of Nuada in respect of the Offers will be included in the Composite Document to be jointly issued by the Offeror and the Company in accordance with the Takeovers Code.

By Order of the Board
Ye Jingyuan
Chief Executive Officer and Executive Director

Hong Kong, 5 October 2016

As at the date of this announcement, the Company has (i) three executive Directors, namely Mr. Ye Jingyuan (Chief Executive Officer), Ms. Ding Pingying and Mr. Tse Man Yiu; and (ii) three independent non-executive Directors, namely Mr. Chui Chi Yun, Robert, Mr. Huang Ke and Mr. Kwong Tsz Ching, Jack.

All Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least seven days from the date of publication and on the Company’s website at <http://www.hkpps.com.hk/en/investor-relations/>.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.