

**IMPORTANT**  
重要提示

If you are in any doubt as to any of the contents of this document or as to the action to be taken, you should obtain independent professional advice.

閣下如對本文件之任何內容或應採取之行動有任何疑問，應諮詢獨立專業意見。

**THIS DOCUMENT IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING EAF EXPIRES AT 4:00 P.M. ON TUESDAY, 7 FEBRUARY 2017 (OR SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER” IN THE ENCLOSED SEPARATE SHEET).**

此乃有價值及可轉讓之文件，敬請即時處理。本文件及隨附之額外供股股份申請表格所載之建議於二零一七年二月七日（星期二）（或另一附頁「惡劣天氣之影響」一段所述之較後日期）下午四時正截止。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), the Securities and Futures Commission of Hong Kong and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）、香港證券及期貨事務監察委員會及香港中央結算有限公司（「香港結算」）對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

**CAPITALISED TERMS USED HEREIN SHALL HAVE THE SAME MEANINGS AS THOSE DEFINED IN THE PROSPECTUS ISSUED BY PPS INTERNATIONAL (HOLDINGS) LIMITED (THE “COMPANY”) DATED 20 JANUARY 2017 (THE “PROSPECTUS”) UNLESS THE CONTEXT OTHERWISE REQUIRES.**

除文義另有所指外，本暫定配額通知書所用詞彙與寶聯控股有限公司（「本公司」）所刊發日期為二零一七年一月二十日之章程（「章程」）所界定者具有相同涵義。

Dealings in the shares of the Company (the “Shares”) and the Rights Shares in both nil-paid and fully-paid forms may be settled through the Central Clearing and Settlement System (“CCASS”) operated by HKSCC and you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

本公司股份（「股份」）及未繳股款及繳足股款供股股份之買賣可透過香港結算管理之中央結算及交收系統（「中央結算系統」）交收。閣下應就該等交收安排之詳情及該等安排如何影響閣下之權利及權益，諮詢閣下之證券經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus and the EAF, and the written consent referred to in the paragraph headed “Expert and consent” in appendix III to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, Hong Kong Exchanges and Clearing Limited, the Stock Exchange of Hong Kong Limited (the “Stock Exchange”), the Securities and Futures Commission of Hong Kong and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility as to the contents of any of these documents.

本暫定配額通知書連同章程及額外供股股份申請表格，以及章程附錄三「專家及同意書」一段所述之同意書已遵照公司（清盤及雜項條文）條例（香港法例第32章）第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）、香港證券及期貨事務監察委員會及香港中央結算有限公司（「香港結算」）對任何此等文件之內容概不負責。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirement of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待未繳股款及繳足股款之供股股份獲准在聯交所上市及買賣以及符合香港結算之股份收納規定後，未繳股款及繳足股款之供股股份將獲香港結算接納為合資格證券，由未繳股款及繳足股款之供股股份各自在聯交所開始買賣日期或香港結算決定之該等其他日期起，可在中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行交易之交收須於其後第二個交易日在中央結算系統內進行。所有在中央結算系統之活動均須受不時生效之中央結算系統一般規則及中央結算系統運作程序規則所規限。

**TO ACCEPT THE PROVISIONAL ALLOTMENT AND ENTITLEMENTS SPECIFIED IN THIS DOCUMENT IN FULL, YOU MUST LODGE THIS ORIGINAL DOCUMENT INTACT WITH THE COMPANY’S HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE, TRICOR INVESTOR SERVICES LIMITED AT LEVEL 22, HOPEWELL CENTRE, 183 QUEEN’S ROAD EAST, HONG KONG TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE FULL AMOUNT PAYABLE ON ACCEPTANCE SO AS TO BE RECEIVED BY NO LATER THAN 4:00 P.M. ON TUESDAY, 7 FEBRUARY 2017. ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS. CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, AND BANKER’S CASHIER ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO “PPS INTERNATIONAL (HOLDINGS) LIMITED – PAL” AND CROSSED “ACCOUNT PAYEE ONLY”.**

**INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT IN THE ENCLOSED SEPARATE SHEET. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.**

閣下如欲接納本文件正本所指之全部暫定及應得配額，須將本文件整份正本連同於接納時須繳付之全部股款，最遲於二零一七年二月七日（星期二）下午四時正前交回本公司之香港股份過戶登記分處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款必須以港元支付。支票及銀行本票須分別由香港持牌銀行戶口開出及香港持牌銀行發出，註明抬頭人為「PPS INTERNATIONAL (HOLDINGS) LIMITED – PAL」，並劃線註明「只准入抬頭人賬戶」。

有關轉讓及分拆之指示載於另一附頁。本公司將不會就該等股款發出收據。



# PPS INTERNATIONAL (HOLDINGS) LIMITED

## 寶聯控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

*(於開曼群島註冊成立的有限公司)*

**(Stock Code: 8201)**

**(股份代號：8201)**

**RIGHTS ISSUE OF 900,000,000 RIGHTS SHARES AT HK\$0.054 PER RIGHTS SHARE  
ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO EXISTING SHARES HELD  
ON THE RECORD DATE PAYABLE IN FULL ON ACCEPTANCE  
BY NO LATER THAN 4:00 P.M. ON TUESDAY, 7 FEBRUARY 2017**

按記錄日期每持有兩股現有股份可獲發一股供股股份的基準  
以每股供股股份0.054港元的價格供股發行900,000,000股供股股份  
最遲於二零一七年二月七日(星期二)下午四時正前接納時全數繳足股款

### PROVISIONAL ALLOTMENT LETTER

#### 暫定配額通知書

**Hong Kong branch share registrar  
and transfer office:**

香港股份過戶登記分處：

Tricor Investor Services Limited

Level 22

Hopewell Centre

183 Queen's Road East

Hong Kong

卓佳證券登記有限公司

香港

皇后大道東183號

合和中心

22樓

**Registered office:**

註冊辦事處：

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman, KY1-1111

Cayman Islands

**Head office and principal place  
of business in Hong Kong:**

總辦事處及香港主要營業地點：

24/F., SUP Tower

75-83 King's Road

North Point,

Hong Kong

香港

北角

英皇道75-83號

聯合出版大廈24樓

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Name(s) and address of Qualifying Shareholder(s)  
合資格股東姓名及地址

[ ]

Total number of Shares registered in your name(s) on Wednesday, 18 January 2017  
二零一七年一月十八日(星期三)登記於閣下名下之股份總數

**BOX A**  
甲欄

[ ]

Number of Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Tuesday, 7 February 2017.  
暫定配發予閣下之股份數目，股款最遲須於二零一七年二月七日(星期二)下午四時正前接納時繳足。

[ ]

**BOX B**  
乙欄

[ ]

Total subscription monies payable on full acceptance\*  
於接納時應全數繳足之認購股款總額\*

**BOX C**  
丙欄

HK\$  
港元

Contact Telephone no:  
聯絡電話號碼：\_\_\_\_\_

**Provisional Allotment Letter No.**  
暫定配額通知書編號

[ ]

\*Any payments for Rights Shares should be rounded down to 2 decimal points.  
\*供股股份之任何付款額應調低至小數點後兩位。

Lamtex Securities Limited (the "Underwriter") may terminate the Underwriting Agreement by notice in writing given to the Company at any time prior to the Latest Time for Termination, if:

- 1) in the reasonable opinion of the Underwriter, the success of the Rights Issue would be materially and adversely affected by:
  - a. the introduction of any new regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the reasonable opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Rights Issue; or
  - b. the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement) of a political, military, financial, economic or other nature or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities market which may, in the reasonable opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole; or
  - c. any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out which would, in the reasonable opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole; or
- 2) any material adverse change in market conditions (including, without limitation, a change in fiscal or monetary policy or foreign exchange or currency markets, suspension or restriction of trading in securities, and a change in currency conditions for the purpose of the Underwriting Agreement includes a change in the system under which the value of the Hong Kong currency is pegged with that of the currency of the United States of America) occurs which in the reasonable opinion of the Underwriter makes it inexpedient or inadvisable to proceed with the Rights Issue; or
- 3) the Prospectus when published contains information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the GEM Listing Rules or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company and which may in the reasonable opinion of the Underwriter be material to the Group as a whole upon completion of the Rights Issue and is likely to affect materially and adversely the success of the Rights Issue; or
- 4) there comes to the notice of the Underwriter:-
  - a. any matter or event showing any of the warranties given in the Underwriting Agreement was, when given, untrue or misleading or as having been breached in any respect; or
  - b. any breach by the Company of any of its respective obligations or undertaking under the Underwriting Agreement.

The Underwriter is also entitled by a notice in writing to rescind the Underwriting Agreement if prior to the Latest Time for Termination any material breach of any of the warranties contained in the Underwriting Agreement comes to the knowledge of the Underwriter.

If the Underwriter exercises such rights, the Rights Issue will not proceed.

Dealings in the Rights Shares in the nil-paid forms will take place from 9:00 a.m. on Tuesday, 24 January 2017 to 4:00 p.m. on Thursday, 2 February 2017 (both dates inclusive) on the Stock Exchange. Any Shareholders or other persons dealing or contemplating dealing in the Shares up to the date on which all conditions of the Rights Issue are fulfilled (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases), and any dealings in nil-paid Rights Shares between Tuesday, 24 January 2017 to Thursday, 2 February 2017 (both dates inclusive), will bear the risk that the Rights Issue may not become unconditional or may not proceed. If the Rights Issue fails to proceed, the remittance received in respect of acceptances of the Rights Shares will be returned to the Qualifying Shareholders or such other persons to whom the Rights Shares in the nil-paid form have been validly transferred or, in the case of joint acceptances, to the first-named person without interest, by means of cheques despatched by ordinary post at the risk of such Qualifying Shareholders or such other persons to their registered addresses by the Registrar on Thursday, 16 February 2017. Any Shareholders or other persons dealing or contemplating dealing in the Shares or Rights Shares in the nil-paid form during such periods who are in any doubt about their position are recommended to consult their professional advisers.

All dates or deadlines specified in this form refer to Hong Kong local time.

倘出現下述情況，林達證券有限公司（「包銷商」）有權於最後終止時限前隨時向本公司發出書面通知而終止包銷協議：

1) 包銷商合理認為供股之成功將會因以下事件而受到重大不利影響：

- a. 頒佈任何新法規或現時之法例或法規（或其有關之司法詮釋）出現任何變動或出現任何性質之其他事宜，從而令包銷商合理認為可能對本集團整體之業務或財務或交易狀況或前景造成重大不利影響或對供股造成重大不利影響；或
  - b. 發生任何地方、國家或國際間事件或變動（無論是否屬於在包銷協議日期之前及／或之後所發生或持續之一連串事件或變動之一部分）而屬政治、軍事、金融、經濟或其他性質，或屬地方、國家或國際之敵對或武裝衝突爆發或升級性質，或可影響本地證券市場，從而令包銷商合理認為可能對本集團整體之業務或財務或交易狀況或前景造成重大不利影響；或
  - c. 任何天災、戰爭、暴動、擾亂公眾秩序、內亂、火災、水災、爆炸、疫症、恐怖活動、罷工或停工，從而令包銷商合理認為可能對本集團整體之業務或財務或交易狀況或前景造成重大不利影響；或
- 2) 市況發生任何重大不利變動（包括但不限於財政或貨幣政策或外匯或貨幣市場出現任何變動，證券之買賣被暫停或受到限制，以及貨幣狀況出現變化（就包銷協議而言，包括香港與美國貨幣價值掛鈎制度之變動），從而令包銷商合理認為進行供股屬不宜或不智；或
- 3) 章程於刊發時載有於包銷協議日期前並未由本公司公佈或刊發之資料（有關本集團業務前景或狀況者或有關其遵守任何法例或創業板上市規則或任何適用規例者），而令包銷商合理認為其於供股完成後可能就本集團整體而言屬重大及可能對供股之成功造成重大不利影響；或
- 4) 發生以下事項須通知包銷商：
- a. 顯示包銷協議所作出的保證於作出時失實或誤導或在任何方面有所違反的任何事宜或事件；或
  - b. 本公司違反任何其於包銷協議項下的責任或承諾。

倘於最後終止時限前，包銷商得悉包銷協議所載任何保證遭任何嚴重違反，包銷商亦有權藉發出書面通知取消包銷協議。

倘包銷商行使該等權利，供股將不會進行。

未繳股款之供股股份將於二零一七年一月二十四日（星期二）上午九時正至二零一七年二月二日（星期四）下午四時正（包括首尾兩日在內）期間於聯交所進行買賣。任何股東或其他人士直至進行供股之一切條件達成之日期（及包銷商終止包銷協議的權利結束當日）期間買賣或擬買賣股份，以及於二零一七年一月二十四日（星期二）至二零一七年二月二日（星期四）（包括首尾兩日）期間買賣未繳股款供股股份，均須承擔供股或未能成為無條件或不一定進行之風險。倘供股未能進行，就接納供股股份所收取的股款將於二零一七年二月十六日（星期四）不計利息以支票方式退還予合資格股東或獲有效轉讓未繳股款供股股份的其他人士（或倘為聯名接納人，則為名列首位人士），支票將由過戶登記處以平郵方式寄往該等合資格股東或其他有關人士的登記地址，郵誤風險概由彼等承擔。任何股東或其他人士如於該等期間買賣或擬買賣股份及／或未繳股款之供股股份而對本身之情況有任何疑問，請諮詢彼等之專業顧問。

本表格所指之時間或限期皆為香港本地時間。

**NO RECEIPT WILL BE GIVEN.**

本公司將不另發收據。



**IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.**

於轉讓供股股份之認購權時，每一宗買賣均須繳付香港從價印花稅。餽贈或轉讓（並非以出售方式）實益擁有之權益亦須繳付香港從價印花稅。於登記轉讓本文件所指之任何供股股份之權利之前，須出示已繳付香港從價印花稅之證明。

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**FORM OF TRANSFER AND NOMINATION**  
**轉讓及提名表格**

**Form B** (To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer his/her/  
**表格乙** their right(s) to subscribe for the Rights Share(s) comprised herein)  
(僅供擬轉讓其／彼等於本暫定配額通知書所列供股股份認購權之合資格股東填寫及簽署)

To: The Directors,  
**PPS INTERNATIONAL (HOLDINGS) LIMITED**  
致： 寶聯控股有限公司  
列位董事 台照

Dear Sirs,

I/We, as the Qualifying Shareholder(s) hereby transfer all my/our rights to subscribe for the Rights Shares comprised in this provisional allotment letter to the person(s) accepting the same and signing the registration application form (Form C) below.

I/We have read the conditions and procedures for transfer set out in the enclosed separate sheet and agree to be bound thereby.

敬啟者：

本人／吾等作為合資格股東，茲將本暫定配額通知書所列本人／吾等之供股股份認購權悉數轉讓予接受此權利並簽署下列登記申請表格（表格丙）之人士。

本人／吾等已細閱隨附文件所載各項條件及轉讓手續，並同意受其約束。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

**Signature(s) (all joint shareholders must sign) 簽署（所有聯名股東均須簽署）**

Date 日期： \_\_\_\_\_

NOTE: Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for Rights Shares.  
附註：有關轉讓 閣下之供股股份認購權須繳付香港從價印花稅。

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**REGISTRATION APPLICATION FORM**  
**登記申請表格**

**Form C**  
**表格丙**

(To be completed and signed only by the person(s) to whom the rights to subscribe  
for the Rights Shares are being transferred)  
(僅供供股股份認購權之承讓人填寫及簽署)

To: The Directors,  
**PPS INTERNATIONAL (HOLDINGS) LIMITED**  
致： 寶聯控股有限公司  
列位董事 台照

Dear Sirs,

I/We request you to register the number of the Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same upon and subject to the terms set out in this provisional allotment letter and the accompanying Prospectus and subject to the Memorandum and Articles of Association of the Company. I/We have read the conditions and procedures for application set out in the enclosed separate sheet and agree to be bound thereby.

敬啟者：

本人／吾等謹請閣下將表格甲內乙欄所列之供股股份數目登記於本人／吾等名下，本人／吾等同意依照本暫定配額通知書及隨附之章程內所載條款並在貴公司之公司組織章程大綱及細則之限制下接納此等股份。本人／吾等已細閱隨附文件所載各項條件及申請手續，並同意受其約束。

To be completed in block letters in ENGLISH. Joint applicants should give the address of the first-named applicant only. 請用英文正楷填寫。聯名申請人僅須填寫排名首位之申請人之地址。				
Name in English 英文姓名	Family Name or Company Name 姓氏或公司名稱	Other Names 名字	Name in Chinese 中文姓名	
Full Name(s) and Title(s) of Joint Applicants (if required) 聯名申請人全名及職銜 (如有需要)				
Address in English (joint applicants should give address of the first- named applicant only) 英文地址(聯名申請人 只須填寫首個申請人之 地址)				
Occupation 職業			Tel. No. 電話號碼	
Dividend Instructions 派息指示				
Name & Address of Bank 銀行名稱及地址			Bank Account No. 銀行賬戶號碼	

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

**Signature(s) (all joint shareholders must sign) 簽署(所有聯名股東均須簽署)**

Date 日期： \_\_\_\_\_

NOTE: Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for Rights Shares.  
附註：有關轉讓閣下之供股股份認購權須繳付香港從價印花稅。





# PPS INTERNATIONAL (HOLDINGS) LIMITED

## 寶聯控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8201)**

20 January 2017

Dear Qualifying Shareholder(s),

Reference is made to the prospectus of PPS International (Holdings) Limited dated 20 January 2017 (the “Prospectus”) in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein, unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the Directors have provisionally allotted to you Rights Shares on the basis of one Rights Share for every two existing Shares of HK\$0.001 each registered in your name(s) as at the Record Date (that is, Wednesday, 18 January 2017) at a price of HK\$0.054 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

Documents issued in connection with the Rights Issue have not been registered or filed under or conformed to any applicable securities legislation of any jurisdictions other than Hong Kong. No action has been taken in any territory or jurisdiction outside Hong Kong, to permit the offering of the Rights Shares or the distribution of any documents in connection with the Rights Issue. No person receiving the Prospectus or any of the PAL or EAF in any territory or jurisdiction outside Hong Kong may treat this as an offer or an invitation to apply for Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of anyone outside Hong Kong wishing to make an application for Rights Shares to satisfy himself/herself/itself as to the observance of the laws and regulations of all relevant territories and jurisdictions, including the obtaining of any governmental or other consents and to pay any taxes and duties. The Company will not be responsible for verifying the legal qualification of such Overseas Shareholder and/or resident in such territory or jurisdiction, thus, should the Company suffer any losses or damages due to non-compliance with the relevant laws of such territory or jurisdiction by any such Overseas Shareholder and/or resident, the Overseas Shareholder and/or resident shall be responsible to compensate the Company for the same. The Company shall not be obliged to issue the nil-paid Rights Shares or fully-paid Rights Shares to any such Overseas Shareholder and/or resident, if at the Company’s absolute discretion issuing the nil-paid Rights Shares or fully-paid Rights Shares to them does not comply with the relevant laws of such territory or jurisdiction.

The Company reserves the right to refuse to accept any application for Rights Shares if it believes, or has reason to believe, that such acceptance would violate the applicable securities or other laws or regulations of any territory. No application for Rights Shares will be accepted from any person who is a Non-Qualifying Shareholder.

The Rights Shares, when allotted, issued and fully-paid, will rank *pari passu* in all respects with the then existing Shares in issue, including the right to receive all dividends and distributions which may be declared, made or paid on or after the date of allotment and issue of the Rights Shares.

### **PROCEDURES FOR ACCEPTANCE**

To take up your provisional allotment in full, you must lodge the whole of the original PAL intact with the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong (the “Registrar”) together with a remittance for the full amount payable on acceptance, as set out in Box C in Form A, so as to be received by no later than 4:00 p.m. on Tuesday, 7 February 2017 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “Effect of bad weather” below). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker’s cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “**PPS International (Holdings) Limited – PAL**” and crossed “**Account Payee Only**”. Such payment will constitute acceptance of the provisional allotment on the terms of the PAL and the Prospectus and subject to the Memorandum and Articles of Association of the Company. No receipt will be given for such remittances.



# PPS INTERNATIONAL (HOLDINGS) LIMITED

## 寶聯控股有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：8201)

敬啟者：

茲提述寶聯控股有限公司就供股於二零一七年一月二十日刊發的章程(「章程」)。除文義另有指明外，章程所界定之詞彙與本函件所採用者具有相同涵義。根據章程所載條款，董事已按在記錄日期(即二零一七年一月十八日(星期三))登記於閣下名下每兩股現有每股面值0.001港元之現有股份可獲發一股供股股份之基準，按每股供股股份0.054港元之價格向閣下暫定配發供股股份。閣下於記錄日期持有之股份總數列於表格甲的甲欄，而閣下獲暫定配發之供股股份數目列於表格甲的乙欄。

本公司並無根據或遵從香港以外任何司法權區之任何適用證券法例就供股而刊發之文件登記或存案。在香港以外任何地區或司法權區亦無採取任何行動以批准提呈發售供股股份或派發就供股而刊發之任何文件。於香港以外任何地區或司法權區接獲章程、任何暫定配額通知書或額外供股股份申請表格之任何人士，概不得將之視為申請供股股份之要約或邀請，除非於有關地區或司法權區可在毋須遵照任何登記或其他法例或監管規定之情況下可合法提出該項要約或邀請。位於香港以外之任何人士如欲為其本身申請供股股份，則有責任確保已就此遵守所有有關地區及司法權區之法例及規例，包括取得任何政府或其他同意，及就此繳納任何稅項及徵稅。本公司將不會負責核實該海外股東及／或居民於有關地區或司法權區之法律資格，因此，倘本公司因任何有關海外股東及／或居民未有遵從有關地區或司法權區之相關法例而蒙受任何損失或損害，該海外股東及／或居民須負責就此向本公司作出賠償。倘本公司全權酌情認為向任何有關海外股東及／或居民發行未繳股款之供股股份或繳足股款之供股股份不符合有關地區或司法權區之相關法例，則本公司並無義務向其發行未繳股款之供股股份或繳足股款之供股股份。

倘本公司相信或有理由相信接納任何供股股份申請將違反任何地區適用之證券或其他法例或規例，則會保留拒絕該項接納之權利。任何不合資格股東提出之供股股份申請一概不獲受理。

供股股份一經配發、發行及繳足股款，將與當時現有已發行股份在各方面享有同等權利，包括收取可能於供股股份之配發及發行日期或之後所宣派、作出或派付之一切股息及分派之權利。

### 接納手續

閣下如欲全數接納暫定配額，最遲須於二零一七年二月七日(星期二)(或在惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之較後日期)下午四時正前將暫定配額通知書整份正本連同表格甲的丙欄所示須於接納時繳付之全部股款，送交本公司之香港股份過戶登記分處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心22樓(「過戶登記處」)。全部股款須以港元支付。支票及銀行本票須分別由香港之持牌銀行戶口開出及香港之持牌銀行發出，註明抬頭人為「PPS International (Holdings) Limited – PAL」，並劃線註明「只准入抬頭人賬戶」。閣下繳付股款後即表示按照暫定配額通知書與章程之條款，並在本公司之組織章程大綱及細則之規限下接納暫定配額。本公司將不就股款另發收據。

It should be noted that unless the PAL, together with the appropriate remittance for the amount shown in Box C in Form A, has been physically received as described above by no later than 4:00 p.m. on Tuesday, 7 February 2017 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “Effect of bad weather” below) whether from the original allottee or any person in whose favour the rights have been validly transferred, the provisional allotment and all rights under the PAL will be deemed to have been declined and will be cancelled.

Any acceptance of the offer of the Rights Shares by any person will be deemed to constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant territories and jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been, or will be, fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited, will give or is subject to the above representation and warranty.

### **EXCESS RIGHTS SHARES**

If you wish to apply for any Rights Shares in addition to your provisional allotment under the PAL, you must complete and sign the accompanying EAF as indicated thereon and lodge it, together with a separate remittance for the amount payable on application in respect of the excess Rights Shares applied for, with the Registrar by no later than 4:00 p.m. on Tuesday, 7 February 2017 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “Effect of bad weather” below). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker’s cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “**PPS International (Holdings) Limited – EAF**” and crossed “**Account Payee Only**”. It should be noted that the allotment of excess Rights Shares will be made by the Directors on a fair and equitable basis and Shareholders are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

### **TRANSFER**

If you wish to transfer all of your nil-paid Rights Shares to subscribe for Rights Shares provisionally allotted to you under the PAL, you must complete and sign the form of transfer and nomination (Form B) and hand the PAL to the person(s) to or through whom you are transferring your rights hereunder. The transferee(s) must then complete and sign the registration application form (Form C) and lodge the PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar so as to be received by no later than 4:00 p.m. on Tuesday, 7 February 2017. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares.

### **SPLITTING**

If you wish to accept only part of your provisional allotment or transfer a part of your right to subscribe for the Rights Shares provisionally allotted under the PAL or to transfer part of their rights to more than one person, the original PAL must be surrendered by no later than 4:30 p.m. on Thursday, 26 January 2017 to the Registrar who will cancel the original PAL and issue new PALs in the denominations required will be available for collection from the Registrar after 9:00 a.m. on the second Business Day after the surrender of the original PAL.

### **TERMINATION OF THE UNDERWRITING AGREEMENT**

Lamtex Securities Limited (the “Underwriter”) may terminate the Underwriting Agreement by notice in writing given to the Company at any time prior to the Latest Time for Termination, if:

- 1) in the reasonable opinion of the Underwriter, the success of the Rights Issue would be materially and adversely affected by:
  - a. the introduction of any new regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the reasonable opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Rights Issue; or
  - b. the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement) of a political, military, financial, economic or other nature or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities market which may, in the reasonable opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole; or
  - c. any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out which would, in the reasonable opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole; or

務請注意，除非暫定配額通知書連同表格甲的丙欄所示之應繳股款最遲於二零一七年二月七日(星期二)(或在惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之較後日期)下午四時正前由原獲配發人或任何有效承讓權利之人士按上文所述交回，否則暫定配額及暫定配額通知書項下一切權利將視為予以放棄並將予以註銷。

任何人士如接納供股股份的要約，即被視為構成對本公司作出之保證及陳述，表明已經或將會就暫定配額通知書及接納暫定配額通知書全面遵守香港以外之所有有關地區及司法權區之一切登記、法定及監管規定。為釋疑起見，香港結算及香港中央結算(代理人)有限公司概不會作出上述任何聲明及保證，亦不受上述任何聲明及保證所規限。

## 額外供股股份

閣下如擬申請認購暫定配額通知書項下 閣下所獲暫定配額以外之任何供股股份，必須按隨附之額外供股股份申請表格上之指示填妥及簽署表格，連同就所申請認購額外供股股份須於申請時繳足之另一筆款項，最遲於二零一七年二月七日(星期二)(或在惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之較後日期)下午四時正前一併交回過戶登記處。所有股款必須以港元支付。支票及銀行本票須分別由香港之持牌銀行戶口開出及香港之持牌銀行發出，註明抬頭人為「**PPS International (Holdings) Limited – EAF**」，並劃線註明「只准入抬頭人賬戶」。務請注意，額外供股股份將由董事按公平公正之基準配發，且不保證股東可獲配發全部或任何所申請之額外供股股份。

## 轉讓

閣下如欲轉讓 閣下之所有未繳股款供股股份以認購暫定配額通知書項下獲暫定配發之供股股份，須填妥及簽署轉讓及提名表格(表格乙)，並將暫定配額通知書交予 閣下欲轉讓權利之人士或經手轉讓權利之人士。承讓人則須填妥及簽署登記申請表格(表格丙)，並將暫定配額通知書連同表格甲的丙欄所示須於接納時繳足之全部股款，最遲於二零一七年二月七日(星期二)下午四時正前交回過戶登記處。務請注意， 閣下於轉讓可認購有關供股股份之權利時須繳納香港印花稅。

## 分拆

閣下如僅接納部分暫定配額或將 閣下根據暫定配額通知書獲暫定配發認購供股股份之部分權利轉讓，或向超過一名人士轉讓 閣下所持之部分權利，則原有暫定配額通知書最遲須於二零一七年一月二十六日(星期四)下午四時三十分前交回過戶登記處，而過戶登記處將註銷原有暫定配額通知書及按所要求之股份面額發出新暫定配額通知書，可於交回原有暫定配額通知書後第二個營業日上午九時正後於過戶登記處領取。

## 終止包銷協議

倘出現下述情況，林達證券有限公司(「包銷商」)有權於最後終止時限前隨時向本公司發出書面通知而終止包銷協議：

- 1) 包銷商合理認為供股之成功將會因以下事件而受到重大不利影響：
  - a. 頒佈任何新法規或現時之法例或法規(或其有關之司法詮釋)出現任何變動或出現任何性質之其他事宜，從而令包銷商合理認為可能對本集團整體之業務或財務或交易狀況或前景造成重大不利影響或對供股造成重大不利影響；或
  - b. 發生任何地方、國家或國際間事件或變動(無論是否屬於在包銷協議日期之前及／或之後所發生或持續之一連串事件或變動之一部分)而屬政治、軍事、金融、經濟或其他性質，或屬地方、國家或國際之敵對或武裝衝突爆發或升級性質，或可影響本地證券市場，從而令包銷商合理認為可能對本集團整體之業務或財務或交易狀況或前景造成重大不利影響；或
  - c. 任何天災、戰爭、暴動、擾亂公眾秩序、內亂、火災、水災、爆炸、疫症、恐怖活動、罷工或停工，從而令包銷商合理認為可能對本集團整體之業務或財務或交易狀況或前景造成重大不利影響；或；



- 2) any material adverse change in market conditions (including, without limitation, a change in fiscal or monetary policy or foreign exchange or currency markets, suspension or restriction of trading in securities, and a change in currency conditions for the purpose of the Underwriting Agreement includes a change in the system under which the value of the Hong Kong currency is pegged with that of the currency of the United States of America) occurs which in the reasonable opinion of the Underwriter makes it inexpedient or inadvisable to proceed with the Rights Issue; or
- 3) the Prospectus when published contains information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the GEM Listing Rules or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company and which may in the reasonable opinion of the Underwriter be material to the Group as a whole upon completion of the Rights Issue and is likely to affect materially and adversely the success of the Rights Issue; or
- 4) there comes to the notice of the Underwriter:-
  - a. any matter or event showing any of the warranties given in the Underwriting Agreement was, when given, untrue or misleading or as having been breached in any respect; or
  - b. any breach by the Company of any of its respective obligations or undertaking under the Underwriting Agreement.

The Underwriter is also entitled by a notice in writing to rescind the Underwriting Agreement if prior to the Latest Time for Termination any material breach of any of the warranties contained in the Underwriting Agreement comes to the knowledge of the Underwriter.

If the Underwriter exercises such rights, the Rights Issue will not proceed.

Dealings in the Rights Shares in the nil-paid form will take place from 9:00 a.m. on Tuesday, 24 January 2017 to 4:00 p.m. on Thursday, 2 February 2017 (both dates inclusive) on the Stock Exchange. Any Shareholders or other persons dealing or contemplating dealing in the Shares up to the date on which all conditions of the Rights Issue are fulfilled (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases), and any dealings in nil-paid Rights Shares between Tuesday, 24 January 2017 to Thursday, 2 February 2017 (both dates inclusive), will bear the risk that the Rights Issue may not become unconditional or may not proceed. If the Rights Issue fails to proceed, the remittance received in respect of acceptances of the Rights Shares will be returned to the Qualifying Shareholders or such other persons to whom the Rights Shares in the nil-paid form have been validly transferred or, in the case of joint acceptances, to the first-named person without interest, by means of cheques despatched by ordinary post at the risk of such Qualifying Shareholders or such other persons to their registered addresses by the Registrar on Thursday, 16 February 2017. Any Shareholders or other persons dealing or contemplating dealing in the Shares or Rights Shares in the nil-paid form during such periods who are in any doubt about their position are recommended to consult their professional advisers.

#### **CHEQUES AND BANKER'S CASHIER ORDERS**

All cheques and banker's cashier orders will be presented for payment immediately upon receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and return of the PAL together with a cheque or banker's cashier order in payment for the Rights Shares accepted will constitute a warranty by the applicant that the cheque or banker's cashier order will be honoured on first presentation. If any cheque or banker's cashier order is dishonoured on first presentation, the PAL is liable to be rejected, and in that event the provisional allotment and all Rights Shares given pursuant to it will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for Right Shares, and underpaid application will be rejected.

#### **CERTIFICATES FOR RIGHTS SHARES AND REFUND CHEQUES**

It is expected that certificates for the Rights Shares in their fully-paid form will be despatched by ordinary post to those entitled at their own risk on Thursday, 16 February 2017. You will receive one Share certificate for all the Rights Shares issued to you. If the Underwriter exercises the right to terminate or rescind the Underwriting Agreement and/or if the conditions of the Rights Issue are not fulfilled, the remittance received in respect of the acceptances of the Rights Shares will be returned to the Qualifying Shareholders or such other persons to whom the Rights Shares in their nil-paid form have been validly transferred or, in case of joint applicants, to the first-named person without interest, by means of cheques despatched by ordinary post at the risk of such Qualifying Shareholders or such other persons to their registered addresses on Thursday, 16 February 2017.

You will receive one share certificate for the entitlement to the Rights Shares in fully paid form.

- 2) 市況發生任何重大不利變動(包括但不限於財政或貨幣政策或外匯或貨幣市場出現任何變動,證券之買賣被暫停或受到限制,以及貨幣狀況出現變化(就包銷協議而言,包括香港與美國貨幣價值掛鈎制度之變動)),從而令包銷商合理認為進行供股屬不宜或不智;或
- 3) 章程於刊發時載有於包銷協議日期前並未由本公司公佈或刊發之資料(有關本集團業務前景或狀況者或有關其遵守任何法例或創業板上市規則或任何適用規例者),而令包銷商合理認為其於供股完成後可能就本集團整體而言屬重大及可能對供股之成功造成重大不利影響;或
- 4) 發生以下事項須通知包銷商:
  - a. 顯示包銷協議所作出的保證於作出時失實或誤導或在任何方面有所違反的任何事宜或事件;或
  - b. 本公司違反任何其於包銷協議項下的責任或承諾。

倘於最後終止時限前,包銷商得悉包銷協議所載任何保證遭任何嚴重違反,包銷商亦有權藉發出書面通知取消包銷協議。

倘包銷商行使該等權利,供股將不會進行。

未繳股款之供股股份將於二零一七年一月二十四日(星期二)上午九時正至二零一七年二月二日(星期四)下午四時正(包括首尾兩日在內)期間於聯交所進行買賣。任何股東或其他人士直至進行供股之一切條件達成之日期為止(及包銷商終止包銷協議的權利結束當日)期間買賣或擬買賣股份,以及於二零一七年一月二十四日(星期二)至二零一七年二月二日(星期四)(包括首尾兩日)期間買賣未繳股款供股股份,均須承擔供股或未能成為無條件或不一定進行之風險。倘供股未能進行,就接納供股股份所收取的股款將於二零一七年二月十六日(星期四)不計利息以支票方式退還予合資格股東或獲有效轉讓未繳股款供股股份的其他人士(或倘為聯名接納人,則為名列首位人士),支票將由過戶登記處以普通郵遞方式寄往該等合資格股東或其他有關人士的登記地址,郵誤風險概由彼等承擔。任何股東或其他人士如於該等期間買賣或擬買賣股份或未繳股款之供股股份而對本身之情況有任何疑問,請諮詢彼等之專業顧問。

#### 支票及銀行本票

所有支票及銀行本票均將於收訖後即時過戶,而該等款項所賺取之全部利息將撥歸本公司所有。填妥及交回暫定配額通知書連同繳付所接納之供股股份股款之支票或銀行本票,即構成申請人對該支票或銀行本票於首次過戶時即可兌現之保證。倘任何支票或銀行本票於首次過戶時未能兌現,則暫定配額通知書可遭拒絕受理;在此情況下,該暫定配額及據此獲得之所有供股股份將視為予以放棄並將予註銷。閣下須於申請供股股份時繳付確切應付款項,而未付款申請將遭拒絕受理。

#### 供股股份之股票及退款支票

預期繳足股款供股股份之股票將於二零一七年二月十六日(星期四)以普通郵遞方式寄發予有權收取之人士,郵誤風險概由彼等自行承擔。閣下將就所獲發行之全部供股股份獲發一張股票。倘若包銷商行使權利終止或撤回包銷協議及/或供股之條件未能達成,就接納供股股份所收取的股款將於二零一七年二月十六日(星期四)不計利息以支票方式退還予合資格股東或獲有效轉讓未繳股款供股股份的其他人士(或倘為聯名接納人,則為名列首位人士),支票將以普通郵遞方式寄往該等合資格股東或其他有關人士的登記地址,郵誤風險概由彼等承擔。

閣下將就所獲繳足股款供股股份收取一張股票。



## **EFFECT OF BAD WEATHER**

If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong on Tuesday, 7 February 2017, being the Latest Time for Acceptance (being the latest time for acceptance and payment of the Rights Shares and for application and payment for excess Rights Shares) (i) at any time before 12:00 noon and no longer in force after 12:00 noon, the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; and (ii) at any time between 12:00 noon and 4:00 p.m., the Latest Time for Acceptance will be extended to the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on Tuesday, 7 February 2017, the dates mentioned above may be affected. The Company will notify Shareholders by way of announcements on any change to the expected timetable as soon as practicable.

## **GENERAL**

Lodgement of the PAL with, where relevant, the form of transfer and nomination (Form B) purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or certificates for Shares.

The PAL and any acceptance of the offer contained in it shall be governed by, and construed in accordance with, Hong Kong law.

Further copies of the Prospectus giving details of the Rights Issue are available from the Registrar at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong during normal business hours.

## **PERSONAL DATA COLLECTION – PAL**

By completing, signing and submitting the PAL, you agree to disclose to the Company and/or the Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its head office and principal place of business in Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company or (as the case may be) the Registrar.

Yours faithfully,  
For and on behalf of  
**PPS International (Holdings) Limited**  
**Ye Jingyuan**  
*Chief Executive Officer and Executive Director*

## 惡劣天氣之影響

倘「黑色」暴雨警告或八號或以上熱帶氣旋警告信號於二零一七年二月七日(星期二)(即最後接納時限(為接納供股股份及支付股款以及申請認購額外供股股份及支付股款之最後時限))(i)中午十二時正前任何時間在香港生效，並於當日中午十二時正後解除，則最後接納時限將延長至同一營業日下午五時正；及(ii)中午十二時正至下午四時正期間任何時間在香港生效，則最後接納時限將延長至下一個於上午九時正至下午四時正期間任何時間香港並無發出該等警告之營業日。

倘最後接納時間並無於二零一七年二月七日(星期二)作實，則以上所述日期或會受到影響。倘預期時間表有任何變動，本公司將盡快刊發公佈通知股東。

## 一般資料

一併交回暫定配額通知書及(如適用者)轉讓及提名表格(表格乙)(已由獲發本暫定配額通知書之人士簽署)後，即確實證明交回上述文件之人士有權處理本暫定配額通知書，並有權收取拆細後之暫定配額通知書及/或股份之股票。

暫定配額通知書及任何接納當中所載要約之事宜須受香港法例管轄並按其詮釋。

載述供股詳情之章程，於一般辦公時間內在過戶登記處(地址為香港皇后大道東183號合和中心22樓)可供索取。

## 個人資料收集聲明－暫定配額通知書

填妥、簽署及交回暫定配額通知書，即表示閣下同意向本公司及/或其過戶登記處及彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納暫定配發之供股股份之人士之任何資料。《個人資料(私隱)條例》賦予證券持有人權利，可確定本公司或其過戶登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確之資料。根據《個人資料(私隱)條例》，本公司及其過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往本公司之總辦事處及香港主要營業地點或根據適用法律不時通知之地點並以本公司之公司秘書或(視情況而定)過戶登記處為收件人。

此 致

列位合資格股東 台照

代表  
寶聯控股有限公司  
行政總裁兼執行董事  
葉景源  
謹啟

二零一七年一月二十日